



## PATIENT INTAKE FORMS

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(last) (first) (middle)

Mailing Address \_\_\_\_\_  
(number and street) (city) (state) (zip)

Home # (\_\_\_\_) \_\_\_\_\_ Cellular # (\_\_\_\_) \_\_\_\_\_ Work # (\_\_\_\_) \_\_\_\_\_

Social Security # \_\_\_\_\_ Employer \_\_\_\_\_

Email address \_\_\_\_\_ Add to Newsletter List? Y N

In Case of Emergency Contact \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

Referring Physician \_\_\_\_\_ Date of Injury \_\_\_\_\_

Primary Care Physician \_\_\_\_\_

Would you like us to provide appointment reminders? Y/N Can we leave a message regarding appointment times on your home phone? Y/N work phone Y/N cell phone Y/N

### ► **INSURANCE – PLEASE PROVIDE YOUR CARD- IF CARD IS ON FILE PLEASE SKIP**

Primary Insurance Name and Address \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Subscriber's DOB: \_\_\_\_\_

Secondary Insurance Name and Address \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Subscriber's DOB: \_\_\_\_\_

► Workers Compensation Carrier ◀ \_\_\_\_\_ Claim # \_\_\_\_\_

**For patients under 18 years of age, the parent, relative, or person *escorting* the patient is responsible for any payments due at the time of the service.**

Mother's Name \_\_\_\_\_ Employer \_\_\_\_\_

Work # (\_\_\_\_) \_\_\_\_\_ Social Security # \_\_\_\_\_

Father's Name \_\_\_\_\_ Employer \_\_\_\_\_

Work # (\_\_\_\_) \_\_\_\_\_ Social Security # \_\_\_\_\_

### **AUTHORIZATION & CONSENT**

- I understand that I am responsible for all charges incurred regardless of insurance or third party liability.
- I authorize contact by the use of my mobile/cell phone number for discussing treatment, confirming appointments and resolution of the balance of my account.
- I authorize Blue Sky Outpatient Therapy to release any medical information necessary to process my claim to my insurance company or to any other concerned third party.
- I understand that I will bear the cost for all associated collections and/or attorney/legal fees if my account is placed with a 3<sup>rd</sup> party agency and/or attorney for collections or legal action.
- I authorize my insurance company or any other concerned third party to make payment directly to Blue Sky Outpatient Therapy.

Signature \_\_\_\_\_

Date \_\_\_\_\_



## Blue Sky Outpatient Therapy Financial Policy & Consent to Treat

This is an agreement between Blue Sky Outpatient Therapy and

\_\_\_\_\_.  
(please print name)

In this agreement the words “you,” “your,” and “yours” mean the Patient. The word “account” means the account that has been established in your name to which charges are made and payments credited. The words “we,” “us,” and “our” refer to Blue Sky Outpatient Therapy.

By executing this agreement, you are agreeing to pay for all services that are received.

**Monthly Statement:** If you have a balance on your account, we will send you a monthly statement. It will show separately the previous balance, any new charges to the account, the finance/rebilling charge, if any, and any payments or credits applied to your account during the month.

### **Payment options if you have insurance:**

1. If you have a deductible to meet, you choose to pay by \_\_\_ cash, \_\_\_ check, or \_\_\_ credit card at the time services are rendered. We will send your claim to your insurance carrier and will bill you for any additional patient responsibility, if any, which is determined by your carrier.
  2. You choose to pay your co-payment, determined by your insurance carrier, by \_\_\_ cash, \_\_\_ check, or \_\_\_ credit card at the time services are rendered. If there is a balance on your account at the end of the month we will bill you accordingly
1. **Payments:** Unless other arrangements are approved, the balance of your statement is due and payable when the statement is issued and is past due if not paid by the end of the month. If extenuating circumstances should arise, you can discuss a payment plan with our Billing Department 330-301-4762 or [bjohnson@lincolnrs.com](mailto:bjohnson@lincolnrs.com).

### **CONSENT FOR CARE & TREATMENT**

**I, the undersigned, do hereby agree and give my consent for Blue Sky Therapy to furnish medical care and treatment to**

\_\_\_\_\_ **that is considered necessary and proper in diagnosing or treating his/her physical and mental condition.**

\_\_\_\_\_  
**Responsible Party Signature & Date**



**Contracted Insurance:** If we are contracted with your insurance company, we must follow our contract and their requirements. It is the insurance company that makes the final determination of your coverage eligibility. Our billing company will verify your benefits with your insurance company and determine if a preauthorization is required.

**Non-contracted Insurance:** Insurance is a contract between you and your insurance company. We are NOT a party to this contract, in most cases. We will bill your primary insurance as a courtesy to you. Although we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your coverage eligibility. You agree to pay any portion of the charges not covered by insurance.

**Past Due Accounts:** If your account becomes past due, we will take necessary steps to collect this debt. We reserve the right to refer your account to an attorney or collection agency. You agree to pay all attorney fees and collection costs incurred in enforcing the terms of this agreement.

**Returned Checks:** There is a \$25 fee for any checks returned by your bank.

**Missed Appointments:** If you find that you cannot keep your scheduled appointment, we ask that you cancel at least 24 hours in advance. **Failure to cancel with less than 24 hours' notice or "no shows" will result in a cancellation fee of \$30.00 per appointment.** This charge must be paid in full before receiving further treatment.

**Workers Compensation:** We require written approval/authorization by your worker's compensation carrier prior to your initial visit. If your claim is denied, you will be responsible for your payment in full.

**Motor Vehicle Accidents:** If the insurance policy involved in any motor vehicle accident claim does not accept liability for your claim, you will be held responsible for your payments in full.

**Effective Date:** Once you have signed this agreement, you agree to all of the terms and conditions contained herein and the agreement will be in full force and effect.

Patient's name: \_\_\_\_\_

Responsible Party: \_\_\_\_\_  
(if not the patient)

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



RELEASE OF INFORMATION

Crane Physical Therapy – Powered by Blue Sky Therapy  
630 Lexington Ave.  
Mansfield, OH 44907  
(419) 756-0616 office

Thank you for referring your patient to Blue Sky Outpatient Therapy.

Please forward the medical records regarding this patient so we may provide proper treatment to your patient.

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I authorize the release of and correspondence regarding my (or my dependent's) medical records to Blue Sky Outpatient Therapy.

Date \_\_\_\_\_

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**



## HIPAA NOTICE OF PRIVACY PRACTICES

This Notice of Privacy Practices contains a detailed description of how our office will protect your health information, your rights as a patient, and our common practices in dealing with patient health information.

### **Uses and Disclosure of Health Information:**

We will use and disclose your health information in order to treat you or to assist other health care providers in treating you. We will also use and disclose your health information in order to obtain payment for our services or to allow insurance companies to process insurance claims for services rendered to you by us or other health care providers. Finally, we may disclose your health information for certain limited operational activities such as quality assessment, licensing, accreditation and training of students.

### **Uses and Disclosures Based on Your Authorization:**

Except as stated below, we will not use or disclose your health information without your written authorization.

### **Uses and Disclosures Not Requiring your Authorization:**

In the following circumstances, we may disclose your health information without your written authorization:

- For purpose of health and safety
- To Government agencies for purposes of their audits, investigations, and oversight activities
- To Government authorities to prevent child abuse and domestic violence
- To law enforcement authorities to protect public safety or to assist in apprehending criminal offenders
- When required by court orders, search warrants, subpoenas, and as otherwise required by law

### **Patient Rights:**

As our patient, you have the following rights:

- To have access to and/or copies of your health information
- To receive an account or certain disclosures we have made of your health information
- To request restrictions as to how your health information is used or disclosed
- To request that we communicate with you in confidence.
- To request that we amend your health information
- To receive notice of our privacy practices

**Please contact us with any questions, concerns, or complaints regarding our privacy practices.**

**I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read (or had the opportunity to read if I so choose) and understand the Notice.**

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Patient Name (please print)

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Parent or Authorized Representative (if applicable)

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**Signature**

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**Date**



PATIENT HISTORY FORM

\*Note: This is a confidential record and will be kept in your PT chart. Information contained here will not be released to anyone without your authorization to do so.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle \_\_\_\_\_

Today's Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date of last Physician exam \_\_\_\_ / \_\_\_\_ / \_\_\_\_

BMI: Height \_\_\_\_\_ Weight \_\_\_\_\_

History of Present Problem

Please answer the following questions

What is the main reason for your Physical Therapy evaluation today?

\_\_\_\_\_

On a scale of 0-10 (0 is no pain, 10 is worst pain imaginable), circle the number that best describes your average pain?

0 1 2 3 4 5 6 7 8 9 10

When did you first notice the problem?  
days ago weeks ago months ago years ago  
Other \_\_\_\_\_

Problem **worsens** with:  
Movement Inactivity Standing Lying Sitting  
Other \_\_\_\_\_

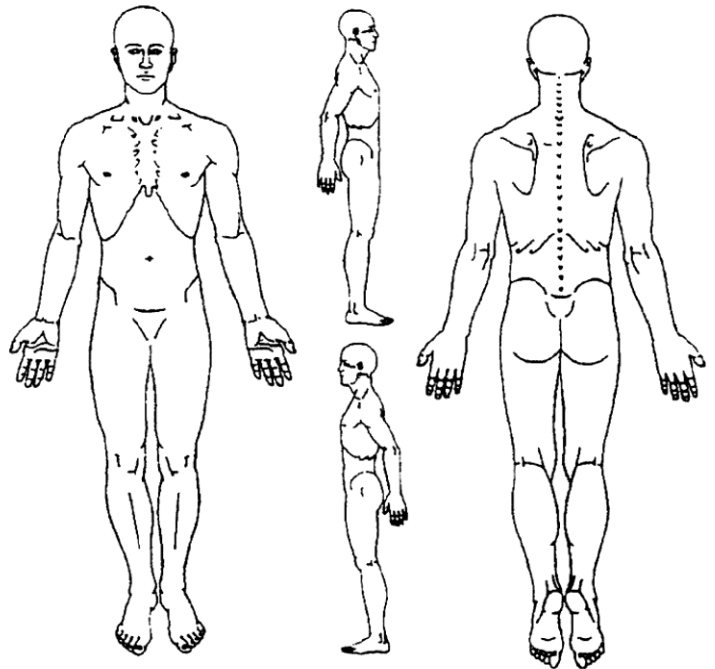
Problem **improves** with:  
Movement Inactivity Standing Lying Sitting  
Rest Medication Heat Ice  
Other \_\_\_\_\_

How frequently are you bothered by this problem?  
Constant Occasional/Variable  
Other \_\_\_\_\_

How would you describe the problem?  
Dull Sharp Dull then Sharp Very sharp then leave  
Other \_\_\_\_\_

Do you have any other symptoms?  
Yes No If yes, Please explain \_\_\_\_\_  
\_\_\_\_\_

Please mark the location of the pain on the diagram below.



Does the problem interfere with daily functions? No Yes, please explain:



## **Additional Medical History**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please review the following and check if you have a history of:

### MEDICAL HISTORY (Do you now or have you ever had):

- |  |  |
|--|--|
| <input type="checkbox"/> Allergies   | <input type="checkbox"/> High Cholesterol  |
| <input type="checkbox"/> Anemia  | <input type="checkbox"/> Hypothyroidism  |
| <input type="checkbox"/> Angina  | <input type="checkbox"/> Incontinence  |
| <input type="checkbox"/> Anxiety/Panic Disorders   | <input type="checkbox"/> Jaundice  |
| <input type="checkbox"/> Arthritis (rheumatoid/osteoarthritis)   | <input type="checkbox"/> Joint Pain/Swelling   |
| <input type="checkbox"/> Asthma  | <input type="checkbox"/> Kidney/Bladder/Prostate/Urination Problems                  |
| <input type="checkbox"/> Back Pain (neck pain/low back pain/degenerative disc disease/spinal stenosis) | <input type="checkbox"/> Leukemia  |
| <input type="checkbox"/> Cancer (Type: _____)  | <input type="checkbox"/> Multiple Sclerosis/Parkinson's/Any Neurological Disease     |
| <input type="checkbox"/> CHF/Any Heart Disease/Heart Murmur  | <input type="checkbox"/> Osteoporosis  |
| <input type="checkbox"/> Chronic Headaches   | <input type="checkbox"/> Other Disorders   |
| <input type="checkbox"/> Colitis   | <input type="checkbox"/> Paralysis   |
| <input type="checkbox"/> Convulsion  | <input type="checkbox"/> Rheumatic Fever   |
| <input type="checkbox"/> COPD/ARDS/Emphysema   | <input type="checkbox"/> Pneumonia   |
| <input type="checkbox"/> Crohn's Disease   | <input type="checkbox"/> Previous Accidents  |
| <input type="checkbox"/> Depression  | <input type="checkbox"/> Prior Surgery   |
| <input type="checkbox"/> Diabetes  | <input type="checkbox"/> Prosthesis/Implants   |
| <input type="checkbox"/> Epilepsy/Seizures   | <input type="checkbox"/> Psoriasis   |
| <input type="checkbox"/> Fractures   | <input type="checkbox"/> Pulmonary Embolism  |
| <input type="checkbox"/> Gastrointestinal Disease (ulcer/hernia/reflux/bowel/liver/gall bladder)       | <input type="checkbox"/> PVD (Peripheral Vascular Disease)                           |
| <input type="checkbox"/> Goiter  | <input type="checkbox"/> Sinus Problems  |
| <input type="checkbox"/> Headaches   | <input type="checkbox"/> Sleep Dysfunction   |
| <input type="checkbox"/> Hearing Impairment/Hearing Aids   | <input type="checkbox"/> Stomach or Peptic Ulcer                                     |
| <input type="checkbox"/> Heart Attack  | <input type="checkbox"/> Stroke/TIA  |
| <input type="checkbox"/> Hepatitis/AIDS/HIV  | <input type="checkbox"/> Tuberculosis  |
| <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Visual Impairment (cataracts/glaucoma/macular degeneration) |



**Additional Medical History Continued**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Do you wear dentures? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you wear glasses/contacts? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you have a pacemaker? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you have any skin allergies? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you have any discomfort/shortness of breath/pain with exercise? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you smoke? \_\_\_\_\_ Yes \_\_\_\_\_ No

If YES How much do you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

If you are a female, Is there a chance that you may be pregnant at this time? \_\_\_\_\_ Yes \_\_\_\_\_ No

Are you allergic to any medication? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please list: \_\_\_\_\_

List any hospitalizations/reasons/dates:

\_\_\_\_\_

List any medications/dosage you are presently on (If you have a copy of your medications, we would be happy to copy those for you):

\_\_\_\_\_

**How did you hear about us?**

Doctor Referral \_\_\_\_\_ Event \_\_\_\_\_

Friend/family recommendation \_\_\_\_\_ Repeat Patient (self) \_\_\_\_\_

Prior Patient recommendation \_\_\_\_\_ Advertisement \_\_\_\_\_

Website \_\_\_\_\_ Phone Book \_\_\_\_\_

Social Media \_\_\_\_\_

Other (please specify) \_\_\_\_\_